

## **SUPPLEMENT TO THE NOTICE OF THE GENERAL MEETING<sup>1</sup>**

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**ENEFI Energy Efficiency Plc.** (registered seat: 1134 Budapest, Klapka utca 11., company registration No.: 01-10-045428) hereby notifies the reputable shareholders of the Company that, a shareholder holding more than 1% of the votes has put forward a proposal for the supplementation of the agenda of the General Meeting taking place on 25. 04. 2016/06. 04. 2016 with the following agenda items:

### **Proposal for the supplementation of the agenda items:**

1. Decision on the amendment of preamble of the Company's Articles of Association
2. Decision on the amendment of sections VI/1., 2., 3., 6., 7. of the Company's Articles of Association.
3. Decision on the amendment of sections VII/1., 2. of the Company's Articles of Association
4. Decision on the amendment of sections VIII/2.1., 2.5., 3.2., 5.5. of the Company's Articles of Association.
5. Decision on the amendment of sections IX/1., 4., 5. of the Company's Articles of Association.
6. Decision on the amendment of sections XI./2., 3. of the Company's Articles of Association
7. Decision on the amendment of sections XII./1. of the Company's Articles of Association
8. Decision on the amendment of sections XIV. of the Company's Articles of Association.
9. Decision on the amendment of sections XV./1., 2. of the Company's Articles of Association
10. Decision on the amendment of the last paragraph of sections XVI of the Company's Articles of Association
11. Decision on the acceptance of the Articles of Association comprised in a consolidated structure together with the amendments
12. Decision on the authorisation of the Board of Directors to increase the Company's share capital

The shareholder has also submitted resolution proposals in connection with the agenda items.

### **Agenda of the general meeting:**

1. Closing business year 2015 of the Company
  - 1.1. Report of the Board of Directors on the management, net-worth position and business policy of the Company and on the Company's annual and consolidated annual report for business year 2015
  - 1.2. Report of the Supervisory Board on the Company's annual and consolidated annual report for business year 2015
  - 1.3. Report of the Auditor on the Company's annual and consolidated annual report for business year 2015
  - 1.4. Decision on the acceptance of the financial statements prepared in accordance with the Hungarian accounting act
  - 1.5. Decision on the utilization of the profit after tax
  - 1.6. Decision on the acceptance of the consolidated annual financial statements prepared in accordance with IFRS.

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<sup>1</sup> The present supplement to the notice of the general meeting is the translation of the "Közgyűlési hírdetmény kiegészítése" drafted in Hungarian language. In case of any discrepancies between the Hungarian and English language versions the Hungarian version shall prevail.

2. Review and assessment of the performance of board members contemplated in previous business year and decision on the discharge of liability
3. Decision on the acceptance of the Board of Directors' report on corporate governance to be submitted to the Budapest Stock Exchange.
4. Decision on authorizing the Board of Directors to purchase own shares of the Company
5. Decision on the amendment of preamble of the Company's Articles of Association
6. Decision on the amendment of sections VI/1., 2., 3., 6., 7. of the Company's Articles of Association.
7. Decision on the amendment of sections VII/1., 2. of the Company's Articles of Association
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13. Decision on the amendment of sections XV/1., 2. of the Company's Articles of Association
14. Decision on the amendment of the last paragraph of sections XVI of the Company's Articles of Association
15. Decision on the acceptance of the Articles of Association comprised in a consolidated structure together with the amendments
16. Decision on the authorisation of the Board of Directors to increase the Company's share capital

**ENEFI Energy Efficiency Plc.**