

ENEFI Energy Efficiency Plc.

EXTRAORDINARY ANNOUNCEMENT

on the basis of the Act on the Capital Market and Ministry of Finances Regulation No: 24/2008. (VIII.15.)

ENEFI Energy Efficiency Plc. („Company”) hereby informs its Honourable Investors that according to the information from the Romanian operations, in connection with the E-Star Mures Energy SA the Court of Appeal of Târgu Mures rejected the appeal submitted against the rejection of the application for legal remedy against the final decision rejecting the appeal against the decision ordering the liquidation.

As a consequence of the above the company cannot exercise any further legal remedy, therefore it shall enforce its claim at an international forum.

Board of Directors
ENEFI Energy Efficiency Plc.