



ENEFI Energy Efficiency Plc.

EXTRAORDINARY ANNOUNCEMENT¹

pursuant to the Capital Market Act and to decree No. 24/2008 (VIII. 15.) of the Minister of Finance

ENEFI Energy Efficiency Plc. (the “Company”) hereby notifies its reputable Investors that

ENEFI Projektársaság Kft. has been separated from E-Star ESCO Kft. which constitutes 100% property of the Company. The rights and liabilities due to and borne by E-Star ESCO Kft. shall be divided so that all rights (assets) and liabilities associated with the settlement with the creditors dated on 26th April 2013 and HUF 10,000,000 of the cash of E-Star ESCO Kft. shall be due to and borne by ENEFI Projektársaság Kft. and all other rights (assets) and liabilities shall be still due to and borne E-Star ESCO Kft. According to the foregoing in terms of the settlement with the creditors dated on 26th April 2013 ENEFI Projektársaság Kft. shall be the legal successor of the project companies under the settlement with the creditors.

2. Furthermore the Company hereby informs its reputable Investors that E-Star ESCO Kft. has sold its assets and sales revenue associated with its existing projects to the Company.

Board of Directors

ENEFI Energy Efficiency Plc.

¹ The present extraordinary announcement is the translation of the Hungarian announcement. In case of any discrepancies between the Hungarian and English language versions the Hungarian version shall prevail.