



PRESS RELEASE

UniCredit: Moody's affirmed UniCredit SpA's ratings with stable outlook

The rating agency Moody's has confirmed UniCredit SpA's current 'Baa1' long-term deposit and senior debt and 'Prime-2' short-term ratings with stable outlook. The standalone baseline credit assessment ("BCA") of 'ba1' and its subordinated debt ratings have been affirmed at the same time.

For further details please see Moody's corresponding press release on the rating agency website www.moody's.com.

Milan, 18th May 2016

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COMUNICATO STAMPA

UniCredit: Moody's conferma i rating e l'outlook di UniCredit SpA

L'agenzia di rating Moody's ha confermato i rating di UniCredit SpA a 'Baa1' lungo termine, 'Prime-2' a breve termine e il rating individuale a 'ba1', mantenendo l'outlook 'stabile'. Confermati allo stesso tempo i rating delle emissioni, compreso quello del debito subordinato.

Il testo del relativo comunicato stampa di Moody's è disponibile sul sito dell'agenzia www.moody's.com.

Milano, 18 maggio 2016

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