Alior Bank S.A.

(a joint stock company with a registered office in Warsaw at ul. Łopuszańska 38D, 02-232 Warsaw, registered in the business register of the National Court Register under number 0000305178)

18 May 2016

INFORMATION REGARDING THE ISSUE PRICE AND THE FINAL NUMBER OF THE OFFER SHARES

This information was prepared based on Article 54 Section 3 of the Public Offering Act.

Capitalized terms used in this document are used in the meaning assigned to them in the prospectus of Alior Bank S.A. approved by the Polish Financial Supervision Authority on 18 May 2016.

Issue Price

On 18 May 2016, the Management Board, acting pursuant to § 4 Section 1 item (c) of the Capital Increase Resolution, in agreement with the Joint Underwriters, determined the Issue Price of PLN 38.90 (thirty eight zloty ninety grosz) per Offer Share.

Final number of Offer Shares

On 18 May 2016, the Management Board, acting pursuant to § 4 Section 1 item (b) of the Capital Increase Resolution, in agreement with the Joint Underwriters, determined the Final number of Offer Shares of 56,550,249 (fifty six million five hundred fifty thousand two hundred forty nine) Offer Shares.

The final amount by which the Bank's share capital is to be increased

On 18 May 2016, the Management Board exercised its authorization to determine the final amount by which the Bank's share capital is to be increased, conferred on it in § 4 Section 1 item (a) of the Capital Increase Resolution pursuant to Article 432 § 4 of the Commercial Companies Code. As a result, the Management Board determined the final amount by which the Bank's share capital is to be increased of PLN 565,502,490 (five hundred sixty five million five hundred two thousand four hundred ninety), i.e. to the amount of PLN 1,292,577,120 (one billion two hundred ninety two million five hundred seventy seven thousand one hundred twenty).

The final number of Offer Shares for each Pre-emptive Rights

As a result of the foregoing:

- 1 (one) Pre-emptive Right authorises the holder to subscribe for 0.77777777778 of an Offer Share; and
- 1.28571428571 Pre-emptive Rights authorise the holder to subscribe for 1 (one) Offer Share.

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The Company's securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "**Securities Act**"), and may not be offered or sold in the United States, unless registered under the Securities Act or unless an exemption from the registration

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