



Convening the Extraordinary General Meeting of Alior Bank S.A. at the request of a Shareholder of the Company

Company: Alior Bank S.A.

Current report No.: 56/2017

Date: October 4th, 2017

Legal basis: Article 56 (1) (2) of the Act on offerings – current and periodical information

Content of the report:

The Management Board of Alior Bank S.A. (“the Bank”, “the Issuer”) acting pursuant to Article 399 § 1, Article 400 § 1 and 2 and Article 4021 § 1 of the Code of Commercial Companies hereby convenes the Extraordinary General Meeting (“the EGM”) of the Bank’s shareholders on October 31st 2017, at 10.00 a.m.

The Extraordinary General Meeting of the Bank shall be held at Marriott Hotel, Al. Jerozolimskie 65/79, 00-697 Warsaw, room Wars&Sawa.

Complete text of the announcement regarding convening the EGM including meeting agenda and description of the procedures concerning participation in the EGM meeting constitutes the attachment to this report.

In addition to this current report the Management Board of the Bank also communicates the Motion of the Shareholder for convening the Extraordinary General Meeting of Alior Bank S.A. and the request that certain matters on the agenda and the draft resolutions being a subject of the EGM.

Full documentation being a subject of EGM meeting along with draft resolutions will be available on the Bank’s website: www.aliorbank.pl under “Investor Relations/General Meeting”.

Attached to this current report is the Questionnaire needed to assess the suitability of the candidate for a Supervisory Board member, as specified in the Rules of the General Meeting from June 29th, 2017.

Legal basis: § 38 section 1 item 1, 2, 3 of the Ordinance of the Minister of Finance of 19.02.2009 on current and periodical information provided by securities issuers and conditions for recognizing as equivalent the information required by law of a non-Member State