



Schedule to the current report No. 17/2016 of July 19, 2016

Issuer's trading name: **SERINUS ENERGY INC.**

Results of voting:

1. Results of voting on the resolution regarding **Election of Directors:**

Stephen C. Akerfeldt - number of shares under which valid votes were cast: 47 438 786; percentage share of the above shares in the share capital: 60,33%; total number of valid votes: : 47 438 786; number of votes "for": 47 325 866; number of votes "withheld": 14 431; "non vote": 98 489

Timothy M. Elliott - - number of shares under which valid votes were cast: 47 438 786; percentage share of the above shares in the share capital: 60,33%; total number of valid votes: : 47 438 786; number of votes "for": 47 325 821; number of votes "withheld": 14 476; "non vote": 98 489

Norman W. Holton -- number of shares under which valid votes were cast: 47 438 786; percentage share of the above shares in the share capital: 60,33%; total number of valid votes: : 47 438 786; number of votes "for": 47 329 821; number of votes "withheld": 10 476; "non vote": 98 489

Evgenij Iorich - -- number of shares under which valid votes were cast: 47 438 786; percentage share of the above shares in the share capital: 60,33%; total number of valid votes: : 47 438 786; number of votes "for": 47 328 866; number of votes "withheld": 11 431; "non vote": 98 489

Gary R. King - -- number of shares under which valid votes were cast: 47 438 786; percentage share of the above shares in the share capital: 60,33%; total number of valid votes: : 47 438 786; number of votes "for": 47 328 866; number of votes "withheld": 11 431; "non vote": 98 489

Sebastian T. Kulczyk - -- number of shares under which valid votes were cast: 47 438 786; percentage share of the above shares in the share capital: 60,33%; total number of valid votes: : 47 438 786; number of votes "for": 47 325 849; number of votes "withheld": 14 448; "non vote": 98 489



Helmut J. Langanger -- number of shares under which valid votes were cast: 47 438 786; percentage share of the above shares in the share capital: 60,33%; total number of valid votes: : 47 438 786; number of votes "for": 47 328 849; number of votes "withheld": 11 448; "non vote": 98 489

Michael A. McVea - -- number of shares under which valid votes were cast: 47 438 786; percentage share of the above shares in the share capital: 60,33%; total number of valid votes: : 47 438 786; number of votes "for": 47 328 849; number of votes "withheld": 11 448; "non vote": 98 489

Łukasz A. Rędziniak -- number of shares under which valid votes were cast: 47 438 786; percentage share of the above shares in the share capital: 60,33%; total number of valid votes: : 47 438 786; number of votes "for": 47 325 849; number of votes "withheld": 14 448; "non vote": 98 489

2. Results of voting on the resolution regarding **Appointment of Auditors:**

Number of shares under which valid votes were cast: 47 438 786; percentage share of the above shares in the share capital: 60,33%; total number of valid votes: : 47 438 786; number of votes "for": 47 427 355; number of votes "withheld": 11 431; "non vote": Nil

3. Results of voting on the resolution regarding **Approval of 2016 Stock Option Plan**

Number of shares under which valid votes were cast: 47 438 786; percentage share of the above shares in the share capital: 60,33%; total number of valid votes: : 47 438 786; number of votes "for": 47 285 159; number of votes "withheld": 55 138; "non vote": 98 489