Pursuant to Art. 70 Item 3 of the Act on Public Offerings.

INFORMATION ON SHAREHOLDERS REPRESENTING 5% OF THE VOTES AT THE ORDINARY AND EXTRAORDINARY MEETING ON DECEMBER 4th 2017

UniCredit informs that:

- AABAR LUXEMBURG S.A.R.L. attended to the meeting with an amount of n° 112.561.154 UniCredit ordinary shares equaling to 5.057% of the UniCredit ordinary share capital and to 8,03% of the total number of votes represented at the meeting.

Each ordinary share entitles to a single vote.

UniCredit ordinary shares are subject to the voting restrictions set forth in Clause 5 of the Articles of Association, pursuant to which no shareholder may vote, for any reason whatsoever, for a number of UniCredit Shares exceeding 5% of the share capital, held by such shareholder, bearing voting rights.

Milan, December 6, 2017