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Global Shareholder Reporting
Group Risk Control

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Registered
Strictly confidential
Dino Polska S.A.
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20 April 2017

Notice Regarding Shareholding in Dino Polska S.A. (ISIN PLDINPL00011) – Crossings of Notifiable Thresholds on April 19, 2017

Further to the notification submitted on April 19, 2017 by UBS Group AG on behalf of its subsidiary UBS Limited ("UBS"), relating to its acquisition of 22,436,200 shares in connection with its role as global coordinator in the initial public offering of 48,040,000 shares of Dino Polska S.A. conducted by Polish Sigma Group S.à r.l., we can now confirm that as of close of business April 19, 2017 UBS has sold all the previously acquired 22,436,200 shares (on exchange transaction), falling below the notifiable thresholds of 5%, 10%, 15% and 20%. As of this time UBS did not hold any shares, cash or physically settled instruments relating to this offered stock. A summary of UBS holdings prior to, and on April 19, 2017 is shown below.

	Shares (Type 1 holdings)		Financial Instruments (Cash & Physically settled Type 2a and 2b instruments)	
	Number of Shares	% of Voting Rights	Number of Instruments	% of Voting Rights
April 18, 2017	22,436,200	22.88%	0	0.00%
April 19, 2017	0	0.00%	0	0.00%

Yours sincerely,

UBS Group AG

Jamie Bonney
Associate Director

Raphael Lang
Director