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Global Shareholder Reporting
Group Risk Control

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Registered
Strictly confidential
Dino Polska S.A.
Attn: Grzegorz Urazinski
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19 April 2017

Notice Regarding Shareholding in Dino Polska S.A. (ISIN PLDINPL00011) – Crossings of Notifiable Thresholds on April 12, 2017

UBS Group AG on behalf of its subsidiary UBS Limited ("UBS"), in accordance with Article 69, Section 1, item 1 and item 2 of the Polish Act of 29 July 2005 on Public Offering and the Conditions for Introducing Financial Instruments into an Organized Trading System and on Public Companies (Journal of Laws from 2016, item 1639, as amended), hereby informs you that in connection with its role as global coordinator in the initial public offering of 48,040,000 shares of Dino Polska S.A. conducted by Polish Sigma Group S.à r.l. and in order to facilitate the settlement of the Offering to the institutional investors, UBS acquired directly 22,436,200 Shares which were registered on UBS securities accounts on April 12, 2017. As a result of this OTC (over the counter) acquisition, UBS holdings in the total number of the Company's shares and in the total number of votes of the Company increased from 0.00% on April 11, 2017 to 22.88% on April 12, 2017, exceeding the thresholds of 5%, 10%, 15% and 20%. As of April 12, 2017, UBS did not hold any cash or physically settled instruments relating to this offered stock.


On April 19, 2017 (the first day of listing of the Company's shares on the regulated (main) market of the Warsaw Stock Exchange), as a result of the settlement of the block trade transactions relating to the Shares executed between UBS and other global coordinators acting in the Offering and the institutional investors to whom the shares were finally allocated, UBS sold all the previously acquired 22,436,200 shares (on exchange transaction). Further disclosure relating to this sale will follow tomorrow.

Yours sincerely,

UBS Group AG



Jamie Bonney
Associate Director



Raphael Lang
Director