

GENERAL VOTING BALLOT

No	<i>Draft Resolutions of the Extraordinary General Meeting of Shareholders</i>	<i>Shareholder's vote</i>	
		<i>for</i>	<i>against</i>
1.	<p>Delisting of shares of the Company from trading on the regulated market Warsaw Stock Exchange and non-execution of the public offering of the shares of the Company.</p> <p>1.1. To initiate delisting of all the outstanding shares of the Company and delist them from trading on the regulated market Warsaw Stock Exchange pursuant to Article 91 section 6 in connection with Article 92 section 4 of the Polish Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies.</p> <p>1.2. Not to continue the public offering of all the outstanding shares of the Company.</p> <p>1.3. To determine that the price of the tender offer aimed at delisting the shares of the Company from trading on the Warsaw Stock Exchange is set in accordance with the Law of the Republic of Poland on Public Offerings and the Law of the Republic of Lithuania on Securities.</p>		
2.	<p>Authorisations to the Manager of the Company.</p> <p>To authorise and oblige the Manager of the Company with the right to delegate, after the tender offer aimed at delisting the shares of the Company from trading on Warsaw Stock Exchange is duly submitted and implemented and any other needed procedures under the applicable Lithuanian and/or Polish law are duly executed, to carry out necessary actions and to submit necessary documents to the Warsaw Stock Exchange, Polish Financial Supervision Authority and to Polish National Depository for Securities for taking decisions on delisting of the shares of the Company from trading on the Warsaw Stock Exchange, as well as to the Bank of Lithuania for taking a decision on not deeming the Company as the issuer.</p>		

Note:

The general voting ballot, duly filled in and signed by the shareholder or a person, having a voting right, and the document confirming the voting right (if any) must be submitted to the Company in writing not later than on the last business day before the Meeting by sending them by registered mail to AB AviaAM Leasing, Smolensko g. 10, LT-03201 Vilnius, the Republic of Lithuania.

If the shareholder so requests, AB AviaAM Leasing, no later than 10 (ten) days before the Meeting, must dispatch a general voting ballot by registered mail or present this against signature free of charge.

Data, presented by a Shareholder – natural person:

(name, surname of a Shareholder)

Personal code:

Signature:

Date:

Data, presented by a Shareholder – legal person or a person, having right to vote by the shares, owned by a Shareholder:

I. Data about a Shareholder:

(name, surname or legal form, name of a Shareholder)

Personal code or enterprise code:

II. Data about a person, having right to vote by the shares, owned by a Shareholder:

Name, date and number of the document that provides the right to vote, and name of the person, who signed the document:

A Person, having the right to vote by the shares, owned by a Shareholder:

(name, surname)

Personal code:

Signature:

Date:
