

ENEFI Energy Efficiency Plc.

EXTRAORDINARY ANNOUNCEMENT

pursuant to the Capital Market Act and to decree No. 24/2008 (VIII. 15.) of the Minister of Finance

ENEFI Energy Efficiency Plc. (“Company”) hereby informs its Honourable Investors on the basis of the information received from the Romanian operation about the following:

The Romanian court of justice rejected the action of the Company at first instance in which the Company requested to state that the Financial Authority lost its right to collect all the claims in the order of the Tax Authority in the case of which it had failed to register in the bankruptcy proceedings and therefore it rejected the request of the Company to suspend the orders of the Tax Authority for collection. The resolution has not been explained yet. It may be appealed against within 10 days of announcement.

The Zalău Financial Authority announced the auction to sell the land of the Company in Zalău for 14* February 2018 which it had failed to do until the end of the lawsuit the subject of which was to determine the price of the real estate.

In relation with the criminal case previously initiated by the Financial Authority but closed by the Public Prosecutor's Department in the lack of criminal offence, the Târgu Mures Court of Justice rejected the objection of the Financial Authority against the resolution of the Târgu Mures Public Prosecutor’s Department closing the inspection.

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