

**Opinion of the Management Board of AB “AviaAM Leasing” about the submitted tender offer, aimed at delisting of shares of the company from trading on the Warsaw Stock Exchange**

*05 March 2018*

*Report No 12/2018*

The Management Board of AB “AviaAM Leasing”, having familiarised with the material of the tender offer, aimed at delisting of shares of the company from trading on the Warsaw Stock Exchange, presented by HAIFO LTD, acting pursuant to Article 87 section 3 of the Polish Act of 29 July 2005 on Public Offering, Conditions Governing the Introduction of Financial Instruments to Organised Trading, and Public Companies, as the entity authorised by the following parties of the agreement referred to in Article 87 section 1 point 5 of the same law: ALH Aircraft Leasing Holdings Ltd., HARBERIN ENTERPRISES LIMITED, X7 Procapital Fund, MESOTANIA HOLDINGS LIMITED, MAG Services Establishment, UAB “Indeco: Investment and Development”, AB “ŽIA valda”, Anatolij Legenzov, Renata Legenzova, Linas Dovydenas, Žilvinas Lapinskas, Virginija Svilainytė and Daumantas Lapinskas, in its meeting held on 5 March 2018 made the attached statement.

Annex:

Opinion of the Management Board of AB “AviaAM Leasing” about the submitted tender offer, aimed at delisting of shares of the company from trading on the Warsaw Stock Exchange.

Source of information: Warsaw Stock Exchange

AB “AviaAM Leasing”  
General Manager  
Tadas Goberis