



LIATRIS d.o.o. Beograd  
Bul. Milutina Milankovića 19g  
Beograd, Srbija  
tel: 011 2013111  
fax: 011 3015132  
e-mail: gordana@asseco-see.rs

Registarski broj/Matični broj: 20435003  
Šifra delatnosti: 7022  
PIB: SR105695852

To:  
Asseco South Eastern Europe  
Board Members

The Group of Investors would like to announce the launch of an accelerated placement \_the "Placement"\_ of existing ordinary shares in Asseco South Eastern Europe S.A. "ASE" or the "Company"\_ representing up to 9.46% (number of shares: 4.908.895) of the Company's existing share capital. The Placement is addressed to certain eligible institutional investors only, with final terms to be determined through an accelerated bookbuilding process.

The books for the Placement will open with immediate effect and may be closed at any time. Pricing and allocations are expected to be announced as soon as practicable following the closing of the books. I reserve the right to change the terms or timing of the placement at any time.

mBank S.A. have been appointed to act as Bookrunner for the Placement.

Belgrade, 27 October 2016

„LIATRIS DOO BEOGRAD,,

A handwritten signature in black ink, appearing to read "Mihail Petreski".

Mihail Petreski, general manager