



## Attachment to current report No. 14/2018 of March 21, 2018

Issuer's trading name: **SERINUS ENERGY INC.**

### Summary Financial Results (US\$ 000's unless otherwise noted)

	Three Months Ending December 31			Year Ending December 31		
	2017	2016	Change	2017	2016	Change
Gross Oil and Gas Revenue	1,895	4,456	(57%)	6,569	15,947	(59%)
Net Income from Continuing Operations per share, basic and diluted	(9,681) (0.06)	(14,419) (0.18)	33%	(18,792) (0.13)	(27,521) (0.35)	32%
Funds from Continuing Operations per share, basic and diluted	(5,972) (0.04)	(368) (0.01)	(1523%) (170%)	(7,854) (0.06)	(4,652) (0.06)	(69%) 5%
Capital Expenditures	3,203	975	229%	8,852	3,651	142%
Average Production (net to Serinus from continuing operations)						
Oil (Bbl/d)	287	842	(66%)	279	853	(67%)
Gas (Mcf/d)	652	1,733	(62%)	581	1,628	(64%)
BOE (boe/d)	396	1,131	(65%)	376	1,124	(67%)
Average Sales Price (from continuing operations)						
Oil (\$/Bbl)	\$56.43	\$47.40	19%	\$51.48	\$42.10	22%
Gas (\$/Mcf)	\$6.73	\$4.91	37%	\$6.25	\$4.70	33%
BOE (\$/boe)	\$52.03	\$42.82	22%	\$47.88	\$38.75	24%
	December 31			December 31		
	2017	2016		2017	2016	
Cash & Cash Equivalents	7,252	4,297		7,252	4,297	
Working Capital	(6,567)	(38,475)		(6,567)	(38,475)	
Long-term Debt	(31,261)	-		(31,261)	-	
Shares Outstanding	150,652,138	78,629,941		150,652,138	78,629,941	
Average for Period	150,652,138	78,629,941		139,796,985	78,629,941	