

BUWOG AG: Major holdings notification pursuant to Sec. 135 para 2 BörseG 2018

Overview

-	Notification made after deadline Caution: In case of violations of major holdings notification rules, please pay attention to Section 137 BörseG 2018 (Suspension of voting rights)
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1. Issuer: BUWOG AG
2. Reason for the notification: Acquisition or disposal of voting rights Other
3. Person subject to notification obligation Name: Vonovia SE City: Bochum Country: Germany
4. Name of shareholder(s):
5. Date on which the threshold was crossed or reached: 19.4.2018

6. Total positions				
	% of voting rights attached to shares (7.A)	% of voting rights through financial/other instruments (7.B.1 + 7.B.2)	Total of both in % (7.A + 7.B)	Total number of voting rights of issuer
Resulting situation on the date on which threshold was crossed / reached	77,24 %	0,00 %	77,24 %	124 149 546
Position of previous notification (if applicable)	74,19 %	0,00 %	74,19 %	

Details

7. Notified details of the resulting situation:

A: Voting rights attached to shares				
ISIN Code	Number of voting rights		% of voting rights	
	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)	Direct (Sec 130 BörseG 2018)	Indirect (Sec 133 BörseG 2018)
AT00BUWOG001	95 887 476	0	77,24 %	0,00 %
SUBTOTAL A	95 887 476		77,24 %	

B 1: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 1 BörseG 2018				
Type of instrument	Expiration Date	Exercise Period	Number of voting rights that may be acquired if the instrument is exercised	% of voting rights
SUBTOTAL B.1				

B 2: Financial / Other Instruments pursuant to Sec. 131 para. 1 No. 2 BörseG 2018					
Type of instrument	Expiration Date	Exercise Period	Physical / Cash Settlement	Number of voting rights	% of voting rights
SUBTOTAL B.2					

8. Information in relation to the person subject to the notification obligation:	
X	Person subject to the notification obligation is not controlled by any natural person or legal entity and does not control any other undertaking(s) holding directly or indirectly an interest in the (underlying) issuer.
	Full chain of controlled undertakings through which the voting rights and/or the financial/other instruments are effectively held starting with the ultimate controlling natural person or legal entity:

9. In case of proxy voting

Date of general meeting: -

Voting rights after general meeting: - is equivalent to - voting rights.

10. Sonstige Kommentare:

Conversion of convertible bonds of BUWOG tendered into the takeover offer as of 05 February 2018 in the total nominal of EUR 298,800,000 as well as parallel acquisitions of in total 703,127 shares in BUWOG AG between 26 March and 18 April 2018 at a price below the offer price for shares.

FOR REQUESTS:

INVESTOR RELATIONS

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