

Notification template

1	Details of the person discharging managerial responsibilities/person closely associated	
a)	Name	Jacek Iljin
2	Reason for the notification	
a)	Position/status	Managing Director
b)	Initial notification/Amendment	Initial notification
3	Details of the issuer, emission allowance market participant, auction platform, auctioneer or auction monitor	
a)	Nazwa	mBank S.A.
b)	LEI	259400DZXF7UJKK2AY35
4	Details of the transaction(s): section to be repeated for (i) each type of instrument; (ii) each type of transaction; (iii) each date; and (iv) each place where transactions have been conducted	
4.1	Description of the financial instrument, type of instrument, Identification code	
a)	Bond with pre-emptive right to subscribe for mBank S.A. ordinary bearer shares.	
	Bond series D	
b)	Nature of the transaction	
	Purchase of bonds under the incentive scheme implemented in accordance with Resolution No. 2 of the Extraordinary General Meeting of BRE Bank SA of October 27, 2008	
c)	Price(s) and volume(s)	
	Price	Volume
	0,01 PLN	545
d)	Aggregated information - Aggregated volume - Price	
	545	
	0,01 PLN	
e)	Date of the transaction	
	2018-11-06	
f)	Place of the transaction	
	Outside a trading venue	

4.2	Description of the financial instrument, type of instrument, Identification code	
a)	Bond with pre-emptive right to subscribe for mBank S.A. ordinary bearer shares.	
	Bond series D	
b)	Nature of the transaction	
	Disposal of bonds under the incentive scheme implemented in accordance with Resolution No. 2 of the	

		Extraordinary General Meeting of BRE Bank SA of October 27, 2008	
c)	Price(s) and volume(s)	Price	Volume
		0,01 PLN	545
d)	Aggregated information - Aggregated volume - Price	545 0,01 PLN	
e)	Date of the transaction	2018-11-06	
f)	Place of the transaction	Outside a trading venue	

4.3	Description of the financial instrument, type of instrument Identification code	Shares mBank S.A. PLBRE0000012	
b)	Nature of the transaction	Purchase of shares under the incentive program implemented in accordance with Resolution No. 2 of the Extraordinary General Meeting of BRE Bank SA of October 27, 2008 (subscription for shares in IPOPEMA Securities SA)	
c)	Price(s) and volume(s)	Price	Volume
		4,00 PLN	545
d)	Aggregated information - Aggregated volume - Price	545 4,00 PLN	
e)	Date of the transaction	2018-11-06	
f)	Place of the transaction	Outside a trading venue	