

**ENEFI Energy Efficiency Plc.**

**EXTRAORDINARY ANNOUNCEMENT<sup>1</sup>**

pursuant to the Capital Market Act and to decree No. 24/2008 (VIII. 15.) of the Minister of Finance

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1. On the basis of its previous announcement and the notice received from Csaba Soós, ENEFI Energy Efficiency Plc (“Company”) hereby informs its Honourable Investors that the amount of own shares of the Company has changed as follows: 20,302,579 pieces of which 17,801,409 pieces of ENEFI ordinary shares and additional 1,871,170 pieces of ENEFI ordinary shares which were purchased from EETEK in terms of the acceptance of the capital decrease in accordance with the previous announcement (not credited yet) (Total: 19,672,579 pieces of ENEFI ordinary shares), and 630,000 pieces of ENEFI employee shares.

2. The Company hereby informs its Honourable Investors that today the general meeting decided on the capital decrease implemented by the delisting of the 19,672,579 pieces of ENEFI ordinary shares referred to above. The articles of association amended in accordance with the capital decrease shall enter into force by the successful closure of the proceedings.

3. With reference to its previous announcement the Company hereby announces the information received from Csaba Soós under Article 61. of the Capital Market Act. in relation with the acquisition of the option and the employee shares. By announcing the option right, Csaba Soós fulfils his legal obligation; he does not have real influence, voting right in terms of the shares involved.

4. On the basis of the information received from Imre Kerekes elected as the member of the Supervisory Board and the Audit Committee, he owns 547,000 pieces of ENEFI ordinary shares.

Board of Directors

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<sup>1</sup> The present extraordinary announcement is the translation of the Hungarian announcement. In case of any discrepancies between the Hungarian and English language versions the Hungarian version shall prevail.