

### Changes in the number of shares

MOL Plc. hereby notifies the market of the following:

The split of the Company's 102,428,103 pieces of registered ordinary "A" shares (series "A" MOL shares) with a par value of HUF 1,000 each to 819,424,824 pieces series "A" MOL shares with a par value of HUF 125, representing an 8-for-1 split, was successfully completed today.

As a result of the split, the following changes took effect in respect of the below transactions:

The number of call and put options under the option agreement concluded with UniCredit Bank AG on 3 January 2017 increased from 3,659,080 options related to series "A" MOL shares with a par value of HUF 1,000, to 29,272,640 options related to series "A" MOL shares with a par value of HUF 125, while the strike price decreased from EUR 66.30865 per share to EUR 8.28858 per share.

The number of call and put options under the option agreement concluded with ING Bank N.V. on 24 November 2016 increased from 4,863,101 options related to series "A" MOL shares with a par value of HUF 1,000, to 38,904,808 options related to series "A" MOL shares with a par value of HUF 125, while the strike price decreased from EUR 58.20351 per share to EUR 7.27544 per share.

The number of MOL shares effected by the share swap agreement concluded with OTP Bank Plc. on 16 April 2009 and amended on 11 July 2012 and on 28 June 2017 increased from 5,010,501 series "A" MOL shares with a par value of HUF 1,000 to 40,084,008 series "A" MOL shares with a par value of HUF 125.

The number of treasury shares, directly and indirectly owned by the Company, increased from 9,511,693 pieces of series "A" MOL shares with a par value of HUF 1,000 to 76,093,544 pieces of series "A" MOL shares with a par value of HUF 125. The number of "C" series shares owned by the Company remained unchanged at 578.

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