



**Statement on compliance with the applicable laws relating to the establishment and operations  
of the Audit Committee of the Supervisory Board of Alior Bank SA**

***Legal basis:***

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Art. 70.1.8 of the Regulation of the Minister of Finance of 29 March 2018 on ongoing and periodical disclosure by issuers of securities and conditions to recognize as equivalent the information that is required by the law in Non-Member States (Journal of Laws 2018, item 757).

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***Statement***

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With respect to the reporting period ended on 31.12.2018, the Supervisory Board of Alior Bank S.A. represents that Alior Bank SA complied with the applicable regulations related to the establishment, composition and operations of the Audit Committee of the Supervisory Board of Alior Bank SA, including those related to compliance by members of the Committee with independence criteria and the requirements concerning their knowledge and skills in the sector in which the Company operates, as well as in the areas of accounting and review of financial statements.

Additionally, the Supervisory Board of Alior Bank SA represents that in the reporting period ended on 31.12.2018, the Audit Committee of the Supervisory Board of Alior Bank SA performed its tasks as set forth in the applicable laws.

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