

Current report no. 5/2019
dated 25 September 2019

**NOTICE OF THE ORDINARY GENERAL MEETING OF SHAREHOLDERS 2019
held extraordinary on October 11, 2019**

Sadovaya Group S.A., a joint stock company under Luxembourg law, with registered office at 13, rue Joseph Junck, L-1839, Luxembourg, registered in the Luxembourg Register of Companies under No. B 153.489, (the "Company"), hereby calls the shareholders of the Company to attend the Ordinary General Meeting, which will be held extraordinary on 11th of October, 2019 at 4.00 p.m. Luxembourg time at the following address: Oles Honchar Street 76/2, Kiev, Ukraine.

According to the Articles of Association of Sadovaya Group S.A. Ordinary General Meeting of Shareholders held extraordinary shall be held at the registered office of the Company or at such other place as may be specified at the Notice of Meeting. Taking into the account continuous military events in the East of Ukraine where all subsidiaries of the Company are situated the Board of Directors of Sadovaya Group S.A. took the Decision to hold Ordinary General Meeting held extraordinary in Kiev with the following agenda:

1. Prolongation of the mandate of Director A of SADOVAYA GROUP S.A until the end of the statutory general shareholders' meeting of 2023.
2. Prolongation of the mandate of Director B of SADOVAYA GROUP S.A until the end of the statutory general shareholders' meeting of 2023.
5. Decision on the Company's dissolution according to the article 100 of the amended Companies' law of August 10, 1915 (version amended as of 16 January 2017).
6. Miscellaneous.

Important information for participating in the Annual General Meeting of shareholders and all documents/drafts submitted to the Ordinary General Meeting to be held extraordinarily for approval, ratification and/or adoption and draft resolution to be taken are available at the registered office of SADOVAYA GROUP S.A. and on the website of the Company (www.sadovayagroup.com) from the date of first publication of this notice and until closing of the Ordinary General Meeting held extraordinarily .

Legal grounds: Art.16(2) of the Luxembourg Law of 11 January 2008 relating to the transparency requirements in relation to information about issuers whose securities are admitted to trading on a regulated market, and Art. 56 of the Act of 29 July 2005 on the public offering, conditions governing the introduction of financial instruments to organised trading system and on public companies.