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COMUNICATO STAMPA

UniCredit avvia un accelerated bookbuilding del totale delle azioni ordinarie detenute in Mediobanca

In linea con la strategia di dismissione di partecipazioni non strategiche, UniCredit S.p.A. ("**UniCredit**"), annuncia oggi l'avvio di un'operazione di cessione di azioni ordinarie di Mediobanca – Banca di Credito Finanziario S.p.A. ("**Mediobanca**" o la "**Società**"), per un quantitativo pari a ca. 8,4 per cento del capitale sociale della Società, equivalente all'intera partecipazione detenuta da UniCredit nella Società (l'"**Offerta**"). L'Offerta sarà realizzata attraverso una procedura di *accelerated bookbuilding* rivolta a determinati investitori istituzionali.

Il bookbuilding avrà inizio immediatamente. UniCredit si riserva il diritto di variare i termini e i tempi dell'Offerta in qualsiasi momento.

Per tale operazione, UniCredit si avvale di BofA Securities, Morgan Stanley e UniCredit Corporate & Investment Banking in qualità di Joint Bookrunners per l'Offerta. Nell'ambito del mandato conferito ai predetti istituti, UniCredit ha richiesto di procedere ad un collocamento diversificato agli investitori, impegnandosi a non interferire con l'allocazione delle azioni.

UniCredit è impegnata a supportare la crescita economica dei mercati in cui opera. I proventi della cessione saranno utilizzati per supportare lo sviluppo delle attività dei clienti di UniCredit.

UniCredit S.p.A.

Milan, 6 novembre 2019

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The Joint Bookrunners do not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.

The Joint Bookrunners are each acting exclusively for the Seller in the transaction referred to in this announcement and for no-one else in connection with any transaction mentioned in this announcement and will not regard any other person (whether or not a recipient of this announcement) as a client in relation to any such transaction and will not be responsible to any other person for providing the protections afforded to their respective clients, or for advising any such person on the contents of this announcement or in connection with any transaction referred to in this announcement.

Contatti:

Media Relations: Tel. +39 02 88623569;
e-mail: MediaRelations@unicredit.eu

Investor Relations: Tel: +39 02 88621028;
e-mail: InvestorRelations@unicredit.eu