



PRESS RELEASE

Conclusion of the First Tranche of the Buy-Back Programme 2022

Update on the execution of the share buy-back programme during the period 26-29 June 2023

Milan, 29 June 2023 – UniCredit S.p.A. (the “**Company**” or “**UniCredit**”) announces the completion on 29 June 2023 of the first tranche of the share buy-back programme communicated to the market on 3 April 2023 and initiated the same date, in execution of the resolution of the shareholders’ meeting held on 31 March 2023 (the “**First Tranche of the Buy-Back Programme 2022**”).

With respect to the purchases made during the period from 26 to 29 June 2023, UniCredit – on the basis of the information received from BNP Paribas Exane as intermediary in charge of executing, in full independence (so-called “*riskless principal*” or “*matched principal*”), the First Tranche of the Buy-Back Programme 2022 – informs, pursuant to art. 2, paragraph 3, of the Delegated Regulation (EU) 2016/1052, that it has carried out the daily purchases of UniCredit ordinary shares (ISIN IT0005239360) indicated, in aggregate details, in the chart below.

SUMMARY OF PURCHASE TRANSACTIONS FROM 26 JUNE 2023 TO 29 JUNE 2023				
DATE	TYPE OF TRANSACTION	AGGREGATED VOLUME	WEIGHTED AVERAGE PRICE (EURO)	TRADING VENUE
26 June 2023	Purchase	2,610,000	20.0497	MTA
27 June 2023	Purchase	2,590,000	20.4858	MTA
28 June 2023	Purchase	2,590,000	20.4978	MTA
29 June 2023	Purchase	2,518,147	21.0463	MTA
TOTAL		10,308,147	20.5153	

The details of all the purchase transactions carried out in the period indicated above are available in Excel format at www.unicreditgroup.eu (“Press & Media” / “Press releases”).

Under the First Tranche of the Buy-Back Programme 2022, UniCredit purchased in aggregate no. 125,036,173 shares, equal to 6.44% of the share capital, for a total consideration of 2,343,437,990.46 Euro.

In execution of the resolution passed by the shareholders’ meeting held on 31 March 2023, the Company expects to proceed, within the term established by the aforementioned resolution, with the cancellation of all the shares purchased in execution of the First Tranche of the Buy-Back Programme 2022. The cancellation will be communicated to the market in accordance with applicable laws and regulations.



Please note that, as communicated to the market on 20 June 2023, as from tomorrow, 30 June 2023, activities related to the second tranche of the buy-back programme approved by the shareholders' meeting held on 31 March 2023 (the "**Second Tranche of the Buy-Back Programme 2022**") may be undertaken. For further information on the Second Tranche of the Buy-Back Programme 2022, please refer to the press release issued on 20 June 2023.

Contacts

Media Relations

e mail: mediarelations@unicredit.eu

Investor Relations

e mail: InvestorRelations@unicredit.eu